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August 1, 2025

Company name: **F.C.C. CO., LTD.**
Listing: Tokyo Stock Exchange
Securities code: 7296
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Notice Concerning Revision to Earnings Forecast and Dividend Forecast

F.C.C.CO.,LTD. (hereinafter the “Company”) hereby announces the revision to its earnings forecast and dividend forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which were undetermined in the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025" disclosed on May 9, 2025, as detailed below.

1. Revision to Earnings Forecast

Consolidated financial result forecast for the second quarter of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

(Millions of yen)

	Revenue	Operating Profit	Profit before income taxes	Profit attributable to owners of parent	Basic earnings per share(yen)
Previous forecast (A)	—	—	—	—	—
Current forecast (B)	120,000	8,800	9,000	6,600	136.28
Change (B-A)	—	—	—	—	
Change (%)	—	—	—	—	
(Ref.) Actual results for six months ended September 30, 2024	127,323	10,025	10,252	7,701	156.07

Consolidated financial result forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Revenue	Operating Profit	Profit before income taxes	Profit attributable to owners of parent	Basic earnings per share(yen)
Previous forecast (A)	—	—	—	—	—
Current forecast (B)	237,000	15,000	16,600	12,000	247.77
Change (B-A)	—	—	—	—	
Change (%)	—	—	—	—	
(Ref.) Actual results for previous fiscal year ended March 31, 2025	256,619	17,329	20,052	15,859	323.77

2 . Revision to Dividend Forecast

(yen)

	Dividend per share		
	Interim	Year-End	Total
Previous forecast	—	—	—
Current forecast	62.00	62.00	124.00
Actual for the previous fiscal year ended March 31, 2025	101.00	101.00	202.00

Note: Breakdown of dividends at the end of the second quarter of the fiscal year ended March 31, 2025

Ordinary dividend 38.00 yen, Commemorative dividend 63.00 yen

Breakdown of year-end dividend for the fiscal year ended March 31, 2025

Ordinary dividend 38.00 yen, Commemorative dividend 63.00 yen

3 . Reasons for revision to earnings forecast and dividend forecast

As it was difficult to reasonably calculate the impact of tariffs in the United States, we had left our earnings and dividend forecasts undetermined for the fiscal year ending March 31, 2026. Although it was announced on July 23rd that the tariff rate on automobiles and automobile parts imported from Japan would be set at 15%, the impact of tariffs, such as the status of negotiations in other countries, remains unclear. Therefore, we announce our earnings forecast and dividend forecast, calculated based upon the information currently available.

The 1,740-million-yen of negative impact factor in operating profit due to tariff policies in the United States is calculated based upon the impact of tariffs that F.C.C. group may be burdened and the current status of price pass-through negotiations with each customer.

The exchange rates of major currencies used as the basis for the earnings forecast (Consolidated financial result forecast for the fiscal year ending March 31, 2026) are as follows:

(yen)

	Actual rate for the first quarter	Assumed exchange rates for the second quarter and onward	Assumed exchange rates for the full fiscal year
US\$	144.60	140.00	141.15
INR(India)	1.69	1.66	1.67
IDR(Indonesia)	0.0088	0.0089	0.0089

The forward-looking statements including earnings forecasts contained in these materials are based on information currently available to the Company and certain assumptions deemed reasonable by the Company, and are not intended as the Company's commitment to achieve such forecasts. Actual business and other results may differ significantly from these forecasts due to a wide range of factors

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