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May 13, 2026

Company name: **F.C.C. CO., LTD.**
Listing: Tokyo Stock Exchange
Securities code: 7296
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Notice Concerning Differences Between Consolidated Forecasts and Actual Results and Non-Consolidated Difference Compared to Previous Fiscal Year Results

F.C.C.CO.,LTD. hereby announces differences between the full-year consolidated earnings forecast (announced on February 4, 2026) and actual results for the fiscal year ended March 31, 2026 and differences between its non-consolidated full-year financial results for the fiscal year ended March 31, 2026 and the results of the previous fiscal year as per below.

1. Differences between the full-year consolidated earnings forecast and actual results for the fiscal year ended March 31, 2026

(Millions of yen)

	Revenue	Operating Profit	Profit before income taxes	Profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous Forecast (A)	252,000	17,000	18,000	12,900	12,800	264.29
Actual Results (B)	260,836	18,927	21,567	18,806	18,760	387.36
Change (B-A)	8,836	1,927	3,567	5,906	5,960	
Change (%)	3.5	11.3	19.8	45.8	46.6	
(Reference) Actual results for the previous period (Fiscal year ended March 31, 2025)	256,619	17,329	20,052	15,903	15,859	323.77

2. Reason for the differences

Operating profit and profit before income taxes increased due to higher revenue. Profit and profit attributable to owners of parent increased due to the rise in profit before income taxes and an increase in deferred tax assets.

3. Non-consolidated full-year results for the fiscal year ended March 31, 2026

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit	Basic earnings per share (yen)
Fiscal year ended March 31,2025 (A)	43,753	(2,857)	12,426	11,582	236.45
Fiscal year ended March 31,2026 (B)	44,496	(805)	16,453	17,789	367.31
Change (B-A)	743	2,051	4,027	6,207	
Change (%)	1.7	—	32.4	53.6	

4. Reason for the differences

Operating profit improved due mainly to the amount recorded for provision for product warranties decreased compared with the previous fiscal year. Ordinary profit increased due to the improvement in operating profit and the reversal of allowance for doubtful accounts related to the collection of loans to a subsidiary. Profit increased due to the rise in ordinary profit and an increase in deferred tax assets.

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